



MORTGAGE LOAN

Application Checklist

WHAT WILL ASSIST FOR A SMOOTH PREAPPROVAL PROCESS:

- Complete your Loan Application
- Last Two Years W2's
- Last Two Years Federal Income Tax Return
- 1 Month Most Current Paystubs
- 2 Months Most Current Bank Statements
- Most Recent Quarterly Statement for Retirement Account(s)
- Social Security and/or Disability Income Award Letter
- Alimony and/or Child Support Court Documentation
- For All Properties Owned:
 - Most Recent Mortgage Statement(s)
 - Evidence of Insurance Reflecting Annual Premium
 - County Property Tax Bill
 - HOA Monthly Payment Coupon
- Copy of Driver's License
- Visa/Residency Documentation *if non US Citizen
- Social Security Card for Government Loan
- Signed Borrower's Credit Authorization Form

ONCE YOU'VE GATHERED THE DOCUMENTATION LISTED ABOVE:

- You may scan and email it to me. My contact information is listed below.

For any questions, feel free to contact me. I look forward to working with you and will have your preapproval completed within 24-48 hours.



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